

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re)	Chapter 11 Cases
)	
Adelphia Communications Corporation, <u>et al.</u> ,)	Case No. 02-41729 (REG)
)	
Reorganized Debtors.)	Jointly Administered
)	

THIRTY-SIXTH POST-CONFIRMATION STATUS REPORT

This Thirty-Sixth Post-Confirmation Status Report is filed in accordance with the Post Confirmation Order and Notice, dated February 13, 2007 (the “Effective Date”), in connection with the cases of the above-captioned reorganized debtors (collectively, the “Debtors”). Since the filing of the Thirty-Fifth Post-Confirmation Status Report on October 15, 2015 for Adelphia Communications Corporation (“Adelphia”) and Certain of its Affiliated Debtors, describing the Debtors’ progress subsequent to the confirmation of the First Modified Fifth Amended Joint Chapter 11 Plan for Adelphia Communications Corporation and Certain of its Affiliated Debtors, dated as of January 3, 2007, as Confirmed (the “Plan”),¹ for each of the Debtors other than the JV Debtors² by the order dated January 5, 2007 (the “Confirmation Order”), the Debtors, as reorganized pursuant to the Plan, have taken the following steps, among others, in connection with consummation of the Plan.

- Received verification on January 4, 2016 that the Connecticut Division of Environmental Protection has closed the remediation case at a previous Adelphia operational location in Waterbury, CT. Adelphia should have no other required activity related to this matter.
- Completed a \$20.0 million distribution for the Adelphia Recovery Trust (“ART”) on December 8, 2015.
- Filed final tax return for the ART DOF thereby terminating the entity.
- Continued ongoing efforts to recover additional funds for the Estate through the sale of miscellaneous assets and the recovery of unclaimed property.

¹ Capitalized terms used but not defined have the meanings ascribed to such terms in the Plan.

² The JV Debtors are comprised of the following legal entities: Century-TCI California Communications, L.P.; Century-TCI Distribution Company, LLC; Century-TCI Holdings, LLC; Parnassos Communications, L.P.; Parnassos Distribution Company I, LLC; Parnassos Distribution Company II, LLC; Parnassos, L.P.; Parnassos Holdings, LLC; Western NY Cablevision, L.P. The Third Modified Fourth Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code for the Century-TCI Debtors and Parnassos Debtors, dated as of June 28, 2006, was confirmed by order dated June 29, 2006.

- The following activity has occurred since September 30, 2015 through December 31, 2015:

	<u>Cash</u>
Balance at September 30, 2015	\$ 33,885,686
Additions ^(a)	12,190
Investment Income	2,097
Net Plan Disbursements	(77)
Operating Costs ^(b)	<u>(972,277)</u>
Balance at December 31, 2015	<u>\$ 32,927,619</u>

(a) Additions include electric reimbursements.

(b) Operating costs include professional expenses of \$0.4 million, salary and other employee related expenses of \$0.3 million, contract labor of \$0.1 million, and other expenses of \$0.2 million.

The remaining assets held in reserve are detailed in Exhibit A.

Annexed to this report as Exhibit B is an updated chart summarizing the distribution of cash and shares of TWC common stock made to classes of Claims. This chart reflects all distributions made through December 31, 2015. The chart does not reflect (i) the distributions of CVV units or distributions on account of such units from the Adelpia Recovery Trust and (ii) additional distributions that may be made after December 31, 2015 as a result of the release of escrows, reserves and holdbacks pursuant to the Plan.

Dated: January 15, 2016

Adelpia Communications Corporation
By: Quest Turnaround Advisors, LLC
Title: Plan Administrator

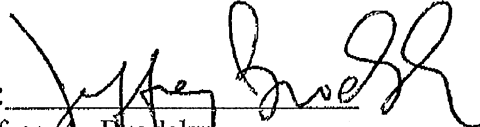
By: 
Jeffrey A. Brodsky
Member
4582 S. Ulster Street
Denver, CO 80237
(303) 268-6423

Exhibit A

Summary of Remaining Cash Held and Deferred Assets

	9/30/2015 (\$ in millions)	12/31/2015 (\$ in millions)	Status
<u>Cash</u>			
Estate Operations	3.1	2.1	
	\$	\$	
Tax Reserves	0.3	0.3	Reserves for open tax years.
Remaining Assets	30.5	30.5	
Total Cash	33.9	32.9	
<u>Deferred Assets</u>			
Interest in Tow Life Insurance Policies	19.5	19.5	Insurance proceeds due on the named individual net of note payable to the Adelpia Recovery Trust.
Total Cash and Deferred Assets	\$ 53.4	\$ 52.4	

Exhibit B

The following chart summarizes the distributions of cash and shares of "V" Common Stock to holders of allowed claims under the Plan made through December 31, 2015. It does not reflect the distributions of CVV units or distributions on account of such units from the Adelphia Recovery Trust. Actual distributions may vary due to rounding. The chart is based on the assumption that the Plan made no further payments for the benefit of the underlying noteholders will be distributed in the future. The chart does not reflect additional distributions that may be made after December 31, 2015 as a result of the release of reserves, reserves and hydrobonds. The earliest date for the release of the reserves, reserves and hydrobonds are subject to the terms and conditions of the Plan and numerous other conditions and uncertainties, many of which are outside the control of Adelphia Communications Corporation and its subsidiaries.

CLASS	DESCRIPTION	CUSIP	ACCORDING NOTES AMOUNT (IN MILLIONS)	ACCORDING CLASS AMOUNT (IN MILLIONS)	CLAIMS OF THE SENIOR CLASS PRINCIPAL AMOUNT (IN MILLIONS)	PLAN PROVIDED FOR POSTION RATE PER \$1,000 PRINCIPAL (NET OF EARNS BACK RIGHTS)	PLAN PROVIDED FOR POSTION RATE PER \$1,000 PRINCIPAL	DISTRIBUTED CASE AMOUNT	DISTRIBUTED CASE AMOUNT PER \$1,000 PRINCIPAL	DISTRIBUTED SHARES OF COMMON STOCK (POST. AMOUNT)	DISTRIBUTED SHARES OF COMMON STOCK (POST. AMOUNT PER \$1,000 PRINCIPAL)	PERCENT RECOVERY OF DISTRIBUTIONS AS OF DECEMBER 31, 2015	PLAN PROCEEDS IN STOCK AND TFC AMOUNT (AFTER ADJ. DEDUCT. VALUE) (RE-ADJUSTED DEDUCT. VALUE)	PERCENT RECOVERY OF DISTRIBUTIONS AS OF DECEMBER 31, 2015	DISTRIBUTION INTERESTS AS OF DECEMBER 31, 2015 (AMOUNT IN MILLIONS)
SD 4	Subordinated Senior Note due March 1, 2006, issued by Century Communications Corporation	N/A	\$1,000.00	\$370.67	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	N/A	100.00%	\$1,270.67	100.00%	N/A	
SD 4	Subordinated Senior Note due March 1, 2006, issued by Century Communications Corporation	N/A	\$1,000.00	\$69.55	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	N/A	100.00%	\$1,069.55	100.00%	N/A	
SD 4	Total Deficiency for Chile Class	N/A	\$1,000.00	\$440.66	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	N/A	100.00%	\$1,040.66	100.00%	N/A	
SD 5	Subordinated Senior Note due March 1, 2006, issued by Century Communications Corporation	156502A09	\$1,000.00	\$454.31	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	N/A	71.00%	\$1,054.31	71.00%	\$1,000.00	
SD 6	Subordinated Senior Note due January 15, 2007, issued by Century Communications Corporation	156502A07	\$1,000.00	\$454.31	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	N/A	71.00%	\$1,054.31	71.00%	\$1,000.00	
SD 6	Subordinated Senior Note due October 1, 2007, issued by Century Communications Corporation	156502A03	\$1,000.00	\$454.31	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	N/A	71.00%	\$1,054.31	71.00%	\$1,000.00	
SD 6	Subordinated Senior Note due November 15, 2007, issued by Century Communications Corporation	156502A00	\$1,000.00	\$454.31	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	N/A	71.00%	\$1,054.31	71.00%	\$1,000.00	
SD 6	Subordinated Senior Note due December 15, 2007, issued by Century Communications Corporation	156502A05	\$1,000.00	\$454.31	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	N/A	71.00%	\$1,054.31	71.00%	\$1,000.00	
SD 6	Subordinated Senior Note due January 15, 2008, issued by Century Communications Corporation	156502A06	\$1,000.00	\$454.31	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	N/A	71.00%	\$1,054.31	71.00%	\$1,000.00	
SD 6	Total Deficiency for Chile Class	156502A01	\$1,000.00	\$1,822.42	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	N/A	71.00%	\$1,822.42	71.00%	\$1,000.00	
SD 7	Total Deficiency for Chile Class	N/A	\$1,000.00	\$2,263.11	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	N/A	86.01%	\$1,294.76	86.01%	\$1,000.00	
SD 8	Subordinated Senior Note due September 15, 2007, issued by Frontier Vision Holdings, L.P.	359710A00	\$1,000.00	\$588.36	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	N/A	83.85%	\$1,242.72	83.85%	\$1,000.00	
SD 8	Subordinated Senior Note due September 15, 2007, issued by Frontier Vision Holdings, L.P.	359710A05	\$1,000.00	\$588.36	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	N/A	83.85%	\$1,242.72	83.85%	\$1,000.00	
SD 8	Total Deficiency for Chile Class	359710A03	\$1,000.00	\$1,176.72	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	N/A	83.85%	\$1,242.72	83.85%	\$1,000.00	
SD 9	Subordinated Senior Note due October 15, 2006, issued by Olympia Communications, L.P. and Olympia Frontier Vision Capital Corporation	359711A03	\$1,000.00	\$320.57	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	N/A	100.00%	\$1,241.96	100.00%	\$1,000.00	
SD 9	Total Deficiency for Chile Class	359711A02	\$1,000.00	\$320.57	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	N/A	100.00%	\$1,241.96	100.00%	\$1,000.00	
SD 10	Subordinated Senior Note due November 15, 2006, issued by Olympia Communications, L.P. and Olympia Frontier Vision Capital Corporation	359712A02	\$1,000.00	\$524.26	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	N/A	94.68%	\$1,254.63	94.68%	\$1,000.00	
SD 10	Total Deficiency for Chile Class	359712A01	\$1,000.00	\$524.26	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	N/A	94.68%	\$1,254.63	94.68%	\$1,000.00	
A02 1	\$10.000 Million Principal of 5.50% Senior Debenture due March 1, 2006, issued by ACC	06848402	\$1,000,000	\$771.85	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	N/A	69.35%	\$1,042.42	69.35%	\$1,000,000	
A02 2	\$11.250 Million Principal of 5.25% Senior Debenture due February 15, 2006, issued by ACC	06848403	\$1,125,000	\$455.27	\$1,125,000	\$1,125,000	\$1,125,000	\$1,125,000	\$1,125,000	N/A	70.19%	\$1,045.48	70.19%	\$1,125,000	
A02 3	\$150.000 Million Principal of 5.75% Senior Debenture due March 1, 2007, issued by ACC	06848404	\$150,000,000	\$471.85	\$150,000,000	\$150,000,000	\$150,000,000	\$150,000,000	\$150,000,000	N/A	69.35%	\$1,042.42	69.35%	\$150,000,000	
A02 4	\$150.000 Million Principal of 5.75% Senior Debenture due July 15, 2007, issued by ACC	06848405	\$150,000,000	\$471.85	\$150,000,000	\$150,000,000	\$150,000,000	\$150,000,000	\$150,000,000	N/A	68.00%	\$1,057.28	68.00%	\$150,000,000	
A02 5	\$225.000 Million Principal of 5.15% Senior Debenture due October 1, 2006, issued by ACC	06848406	\$225,000,000	\$471.85	\$225,000,000	\$225,000,000	\$225,000,000	\$225,000,000	\$225,000,000	N/A	70.76%	\$1,032.63	70.76%	\$225,000,000	
A02 6	\$300.000 Million Principal of 5.375% Senior Debenture due February 1, 2008, issued by ACC	06848407	\$300,000,000	\$471.85	\$300,000,000	\$300,000,000	\$300,000,000	\$300,000,000	\$300,000,000	N/A	72.82%	\$1,044.67	72.82%	\$300,000,000	
A02 7	\$100.000 Million Principal of 7.125% Senior Debenture due January 15, 2004, issued by ACC	06848408	\$100,000,000	\$471.85	\$100,000,000	\$100,000,000	\$100,000,000	\$100,000,000	\$100,000,000	N/A	73.44%	\$1,047.31	73.44%	\$100,000,000	
A02 8	\$500.000 Million Principal of 7.375% Senior Debenture due January 15, 2004, issued by ACC	06848409	\$500,000,000	\$471.85	\$500,000,000	\$500,000,000	\$500,000,000	\$500,000,000	\$500,000,000	N/A	73.01%	\$1,044.50	73.01%	\$500,000,000	
A02 9	\$1.000 Billion Principal of 6.75% Senior Debenture due May 1, 2006, issued by ACC	06848410	\$1,000,000,000	\$471.85	\$1,000,000,000	\$1,000,000,000	\$1,000,000,000	\$1,000,000,000	\$1,000,000,000	N/A	74.37%	\$1,045.63	74.37%	\$1,000,000,000	
A02 10	\$500.000 Million Principal of 6.75% Senior Debenture due November 15, 2006, issued by ACC	06848411	\$500,000,000	\$471.85	\$500,000,000	\$500,000,000	\$500,000,000	\$500,000,000	\$500,000,000	N/A	74.06%	\$1,042.75	74.06%	\$500,000,000	
A02 11	\$250.000 Million Principal of 6.75% Senior Debenture due November 15, 2006, issued by ACC	06848412	\$250,000,000	\$471.85	\$250,000,000	\$250,000,000	\$250,000,000	\$250,000,000	\$250,000,000	N/A	70.47%	\$1,068.72	70.47%	\$250,000,000	
A02 12	\$1.000 Billion Principal of 6.15% Senior Debenture due October 15, 2010, issued by ACC	06848413	\$1,000,000,000	\$471.85	\$1,000,000,000	\$1,000,000,000	\$1,000,000,000	\$1,000,000,000	\$1,000,000,000	N/A	67.21%	\$1,046.46	67.21%	\$1,000,000,000	
A02 13	\$500.000 Million Principal of 6.15% Senior Debenture due November 1, 2006, issued by ACC	06848414	\$500,000,000	\$471.85	\$500,000,000	\$500,000,000	\$500,000,000	\$500,000,000	\$500,000,000	N/A	68.91%	\$1,045.49	68.91%	\$500,000,000	
A02 14	Total Deficiency for Chile Class	N/A	\$1,000,000,000	\$2,370.67	\$1,000,000,000	\$1,000,000,000	\$1,000,000,000	\$1,000,000,000	\$1,000,000,000	N/A	83.19%	\$1,026.15	83.19%	\$1,000,000,000	
A02 15	Total Deficiency for Chile Class	N/A	\$1,000,000,000	\$2,370.67	\$1,000,000,000	\$1,000,000,000	\$1,000,000,000	\$1,000,000,000	\$1,000,000,000	N/A	83.19%	\$1,026.15	83.19%	\$1,000,000,000	

This filing is made to assist in the distribution of CVV units or distributions on account of each unit from the Adolphus Recovery Trust. Actual distributions may vary due to rounding. The chart is based on the assumption that distributions will be made on a regular basis with the amount of each distribution being the same as the amount of each distribution in the prior period. The chart does not reflect additional distributions that may be made after December 31, 2015 as a result of the release of escrows, reserves and bookends. The amount and timing of additional distributions resulting from the release of the escrows, reserves and bookends are subject to the terms and conditions of the Plan and numerous other conditions and uncertainties, many of which are outside the control of Adolphus Communications Corporation and its subsidiaries.

Exhibit B

CLASS	DESCRIPTION	CUSEP	ACCS NOTES	ACC CLASS	AMOUNT OR INTEREST ACCRUED AT THE SETTLEMENT DATE (MILLIONS)	ACCS DATE OF THE SETTLEMENT DATE PER CLASS	PAID AND ACCRUED TO EFFECTIVE DATE (MILLIONS)	FORFEITURE DATE (MILLIONS)	FORFEITURE DATE (MILLIONS)	FORFEITURE DATE (MILLIONS)	PLAN PROVIDED FOR FREED UP PER CLASS (MILLIONS)	PLAN PROVIDED FOR FREED UP PER CLASS (MILLIONS)	PLAN PROVIDED FOR FREED UP PER CLASS (MILLIONS)	DISTRIBUTED CASH PER CLASS (MILLIONS)	DISTRIBUTED SHARES OF TWC COMMON STOCK PER CLASS (MILLIONS)	DISTRIBUTED SHARES OF TWC COMMON STOCK PER CLASS (MILLIONS)	DISTRIBUTED SHARES OF TWC COMMON STOCK PER CLASS (MILLIONS)	PLANS PROVIDED FOR FREED UP PER CLASS (MILLIONS)	PLANS PROVIDED FOR FREED UP PER CLASS (MILLIONS)	PLANS PROVIDED FOR FREED UP PER CLASS (MILLIONS)	PERCENT RECOVERY OF INVESTMENT AGAINST TOTAL CLAIM AS OF DECEMBER 31, 2015	PERCENT RECOVERY OF INVESTMENT AGAINST TOTAL CLAIM AS OF DECEMBER 31, 2015	PERCENT RECOVERY OF INVESTMENT AGAINST TOTAL CLAIM AS OF DECEMBER 31, 2015	DEBITED AMOUNT FOR INTEREST ON INVESTMENT AS OF DECEMBER 31, 2015	TOTAL AMOUNT IN DECEMBER 2015 (MILLIONS)	TOTAL AMOUNT IN DECEMBER 2015 (MILLIONS)	TOTAL AMOUNT IN DECEMBER 2015 (MILLIONS)									
																												AMOUNT OR INTEREST ACCRUED AT THE SETTLEMENT DATE (MILLIONS)	ACCS DATE OF THE SETTLEMENT DATE PER CLASS	PAID AND ACCRUED TO EFFECTIVE DATE (MILLIONS)	FORFEITURE DATE (MILLIONS)	FORFEITURE DATE (MILLIONS)	FORFEITURE DATE (MILLIONS)	PLAN PROVIDED FOR FREED UP PER CLASS (MILLIONS)	PLAN PROVIDED FOR FREED UP PER CLASS (MILLIONS)	PLAN PROVIDED FOR FREED UP PER CLASS (MILLIONS)
ACC 4	ACC 4 - Accrual Notes																																			
ACC 4	Total Deficiency for Class: Class 4																																			
ACC 5	ACC 5 - Accrual Notes																																			
ACC 5	Total Deficiency for Class: Class 5																																			
ACC 6	ACC 6 - Accrual Notes																																			
ACC 6	Total Deficiency for Class: Class 6																																			
ACC 7	ACC 7 - Accrual Notes																																			
ACC 7	Total Deficiency for Class: Class 7																																			
ACC 8	ACC 8 - Accrual Notes																																			
ACC 8	Total Deficiency for Class: Class 8																																			
ACC 9	ACC 9 - Accrual Notes																																			
ACC 9	Total Deficiency for Class: Class 9																																			
ACC 10	ACC 10 - Accrual Notes																																			
ACC 10	Total Deficiency for Class: Class 10																																			
ACC 11	ACC 11 - Accrual Notes																																			
ACC 11	Total Deficiency for Class: Class 11																																			
ACC 12	ACC 12 - Accrual Notes																																			
ACC 12	Total Deficiency for Class: Class 12																																			

Exhibit B

The following chart summarizes the distributions of cash and shares of TWC Common Stock to holders of allowed claims under the Plan made through December 31, 2015. It does not reflect the distributions of CVV units or distributions on account of such units from the Adelpia Recovery Trust. Actual distributions may vary due to rounding. The chart is based on the assumption that distributions made to Indenture Trustees for the benefit of the underlying noteholders will be distributed in their entirety to the noteholders and will not be subject to holdback or reduction with respect to any claims of the applicable Indenture Trustee. The chart does not reflect additional distributions that may be made after December 31, 2015 as a result of the release of escrows, reserves and holdbacks. The amount and timing of additional distributions resulting from the release of the escrows, reserves and holdbacks are subject to the terms and conditions of the Plan and numerous other conditions and uncertainties, many of which are outside the control of Adelpia Communications Corporation and its subsidiaries.

[1]	No Plan Distributions of fractional shares of TWC Common Stock will be made. Fractional shares shall be rounded to the nearest whole unit (with any amount equal to or less than one-half share to be rounded down). Fractional share information is provided in this chart to facilitate the calculation of recoveries for claims.
[2]	For claims resolved prior to March 12, 2009, percent recovery is calculated based on the recalculated Deemed Value of the TWC Class A Common Stock of \$37,8038 per share as calculated at the end of the 60-day test period established in the Plan through March 11, 2009. For claims resolved after March 12, 2009 percent recovery is calculated based on the adjusted Deemed Value of \$82,6014. See Note 10.
[3]	Principal amount includes accrued prepetition interest where applicable.
[4]	ESL Claims are not all quantified, and have been conditionally expunged. In the event that recoveries are sufficient to provide for payment in full of the allowed claims held by holders of CVV Interests that are senior to the Subordinated CVV Interests under the Plan, the 510(6) claims will be automatically reinstated, without further order of the Bankruptcy Court or actions of any party, provided that such reinstated 510(6) claims shall remain subject to allowances by the Bankruptcy Court. ACC Common Stock Interests are not limited as to recovery.
[5]	Based on liquidation preference.
[6]	Because this chart is designed to depict, among other things, the distribution deficiencies between and among CVV Interest classes, the basis of presentation of information in this chart differs from the basis of presentation utilized in prior disclosures regarding distributions to creditors; accordingly, recovery percentages and other information may not be comparable to information set forth in such prior disclosures.
[7]	Does not reflect the accrual of post-effective Date dividends with respect to CVV Interests.
[8]	Distributions pursuant to the Plan may not exceed the allowed amount of a Claim. To the extent that cash and TWC Common Stock otherwise would be paid to the holders of ACC Senior Notes Claims in excess of the allowed amount of their Claims, such amounts, instead, are allocated to holders of ACC Subordinated Notes Claims ("the Spillover"). However, by virtue of the "pay-over" provisions contained in the Subordinated Indentures which "pay-over" provisions are expressly preserved by the Plan, the Spillover is paid to the holders of the ACC Senior Notes.
[9]	Number of shares of TWC Class A Common Stock presented have not been adjusted to reflect the TWC 1-60r-3 reverse stock split and the \$10.27 per share special cash dividend, see note 10.
[10]	Effective March 12, 2009, the Deemed Value was adjusted from \$37,8038 to \$82,6014 to reflect the TWC 1-60r-3 reverse stock split and the \$10.27 per share special cash dividend. The Common Stock presented here were distributed after and reflect the reverse stock split.
[11]	Reflects the excess of reserves established for Settlement Party Fee Claims over the amount distributed to Allowed Settlement Party Fee Claim holders. Such excess was distributed to the holders of Claims in the Class whose distribution was initially reduced by the Settlement Party Fee Claims. The Post-Effective Date dividend accrual reflects these reserves.
[12]	Reserves deemed excess by the Plan Administrator are distributed to the ACC Senior Notes, ACC Trade, and ACC Other Unsecured Claims (the "Senior Class") in accordance with Article V of the Plan which provides that the Senior Class shall share subsequent distributions based on the Pro Rata Share of the ACC Allocable Portion for each class of claims in the ACC Senior Class. The ACC Allocable Portion presently is 93.14%, 4.897% and 1.959% for the ACC Senior Notes, ACC Trade and ACC Other Unsecured Claims, respectively and is not expected to change. The Allocable Portion is calculated as the ratio of Allowed Claims to Total ACC Claims for each group of claims in the Senior Class (which includes the ACC Subordinated Notes) and in accordance with the Plan, the Allocable Portion attributed to the ACC Senior Notes Allocable Portion. In the event of a subsequent distribution: 1) the allocable portion percentage is applied to the total distribution amount to arrive at the distribution amount for each ACC class; 2) amounts are then allocated within each ACC class Pro Rata based on the total Allowed Claim amount (i.e., \$3,109,695,748 for ACC Senior Notes) to the total Allowed Claims for each CUSIP; 3) in the case of ACC Senior Notes a distribution per \$1,000 principal amount (i.e., \$4,956,847,118 for ACC Senior Notes) is calculated for each CUSIP; and 4) distributions are paid subject to the rounding conventions of the Plan and the DTC.